

Orchestrate Your Legacy: Advanced Tax & Legacy Planning Strategies

Bob Crosetto, Rick Bailey, Thomas Beno

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When it comes to legacy planning, you have two choices: 1. The default plan the government currently has in place for you 2. The Plan you design Orchestrate Your Legacy will show you how a fine-tuned team of professionals can give you the clarity to: • Reduce your income and estate taxes • Safeguard and control your assets now and into the future • Protect your family, business and heirs for generations to come • Pass on your values and vision to your surviving family This book is a comprehensive resource to understand the key financial strategies and how the components work together to secure your future wealth and lifestyle.



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Shirley Davenport:

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