



# Federal Taxation of Wealth Transfers, Third Edition (Aspen Casebooks)

*Stephanie J. Willbanks*

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# Federal Taxation of Wealth Transfers, Third Edition (Aspen Casebooks)

*Stephanie J. Willbanks*

**Federal Taxation of Wealth Transfers, Third Edition (Aspen Casebooks)** Stephanie J. Willbanks  
With an emphasis on tax planning, **Federal Taxation of Wealth Transfers, Second Edition**, integrates problems with statutes, regulations, and cases to create a highly teachable and student-friendly casebook.

**This text provides an effective treatment of estate and gift taxation that includes:**

- a **problem-based approach** that emphasizes planning and integrates statutes, cases, and regulations
- a **logical and flexible five-part organization** that can be reordered to adapt to different teaching approaches
- **clear introductory and background notes** that provide context for cases and problems
- **focused teaching objectives** that include **problem-solving, understanding statutory construction, and developing policy analysis skills**
- a **manageable overall length** for a 3-credit basic wealth transfer tax class

**With new problems and expanded text, the Second Edition also offers:**

- **new principal cases** deciding on **family limited partnerships**, such as *Strangi IV* and *Kimbell v. U.S.*, with discussion of *Estate of Bongard* and *Estate of Rosen* in the note material
- **additional major cases** regarding:
  - **post-death and post gift events**
  - **buy-sell agreements**
  - **valuation of lottery payments**
  - **continuing debate about the estate tax**

Ideally suited to teaching estate and gift taxation, Professor Willbanks' problem-based pedagogy, with its flexible organization and integrated approach, may well be the most effective method available for teaching this course.

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